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—LLP—  
LAWYERS

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,<sup>1</sup>

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,<sup>2</sup>

USA SECURITIES, LLC,<sup>3</sup>  
Debtors.

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under Case No. BK-S-06-10725 LBR

**USACM LIQUIDATING TRUST'S  
NOTICE OF RESCHEDULED  
STATUS HEARING ON OBJECTION  
TO LERIN HILLS PROOF OF CLAIM**

Hearing Date: June 12, 2009  
Hearing Time: 9:30 a.m.

New Hearing Date: June 26, 2009  
Hearing Time: 9:30 a.m.

**NOTICE IS HEREBY GIVEN** that pursuant to notification from the Court, the Status Hearing re USACM Liquidating Trust's objection to the Lerin Hills proof of claim [DE 3080] originally scheduled for hearing on June 12, 2009 at 9:30 a.m., is rescheduled **to June 26, 2009, at 9:30 a.m.** before the Honorable Linda B. Riegler, U.S. Bankruptcy

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.



1 Judge, at the Foley Federal Building, 300 Las Vegas Boulevard South, 3<sup>rd</sup> Floor,  
2 Courtroom No. 1, Las Vegas, Nevada.

3  
4 DATED: May 29, 2009.

5 **LEWIS AND ROCA LLP**

6 By: /s/ JH (#018024)  
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12 **PROOF OF SERVICE**

13 Copy of the foregoing e-mailed or  
14 mailed by First Class, U.S. Mail, postage  
15 prepaid, on May 29, 2009 to the  
16 following parties:

17 Lerin Hills, Ltd.  
18 630 Trade Center Drive  
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24 /s/Carrie Lawrence  
25 Carrie Lawrence  
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